



CORPORATE EVENT NOTICE:

Direct Listing
UNIVERSAL MUSIC GROUP N.V.
Amsterdam
AMS_20210920_00856_EUR
20/09/2021
EURONEXT AMSTERDAM

LOCATION:

NOTICE:

DATE:

MARKET:

Following AMS_20210915_00839_EUR

De technische referentieprijis voor de opening van de handelsessie op 21/09/2021 van de aandelen uitgegeven door UNIVERSAL MUSIC GROUP N.V. gecommuniceerd aan Euronext Amsterdam door VIVENDI SE na consultatie van de Listing Agent en de financiële adviseurs is **EUR 18.50** per aandeel.

OPENING VAN DE HANDEL	
Eerste dag van verhandeling:	21/09/2021
Pre-opening van de markten:	07:15 CET
Opening van de markten:	09:00 CET
Referentieprijis:	EUR 18.50
Initiele handelsslimieten:	Referentieprijis plus/minus 20%

Belangrijke kenmerken van de tot te verhandeling toe te laten aandelen

Indicatief aantal aandelen toe te laten tot de handel: 1.813.241.160

Nominale waarde:	10 EUR
Vorm van de aandelen:	Bearer or Registered
Lead Financial Advisors:	BNP Paribas, Credit Agricole Corporate and Investment Bank, Morgan Stanley, Natixis, Societe Generale BNP Paribas
Financial Co-Advisors:	Banque Hottinguer, Messier et Associés, CIC, Rothschild, ING, Intesa Sanpaolo S.p.A., Bank of America, Lazard, Mizuho Securities, Banco Santander
Other Financial Advisors:	Bank of China, Goldman Sachs Bank Europe SE
Listing agent:	BNP Paribas
Paying agent:	BNP Paribas Securities Services (030)
Compartment:	Compartment A

Notering

Noteringsgroep:	J1	Noteringswijze:	Continuous
Hoeveelheid:	1	Valuta:	EUR
Eenheid / %:	Unit	SRD:	Instrument not eligible for DSO or L and B
Gegarandeerd:	Yes	Afwikkeling:	Euroclear France
Productnaam:	UMG	CFI code:	ESVUFN
ISIN code:	NL0015000IY2	Euronext code:	NL0015000IY2
Symbool:	UMG		

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The technical reference price for the shares of UNIVERSAL MUSIC GROUP N.V. communicated to Euronext Amsterdam by VIVENDI SE upon consultation of the Listing Agent and financial advisors for the opening trading session on 21/09/2021 is **EUR 18.50** per share.

START OF TRADING	
First day of trading:	21/09/2021
Pre trading opening time:	07:15 CET
Trading opening time:	09:00 CET
Reference price:	EUR 18.50
Initial reservation thresholds:	Reference price plus or minus 20%

Main characteristics of the securities to be admitted

Indicative number of shares to be admitted to trading:	1,813,241,160
Nominal value:	EUR 10
Form:	Bearer or Registered
Lead Financial Advisors:	BNP Paribas, Credit Agricole Corporate and Investment Bank, Morgan Stanley, Natixis, Societe Generale

Financial Co-Advisors:	Banque Hottinguer, Messisser et Associés, CIC, Rothschild, Bank of America, ING, Intesa Sanpaolo S.p.A., Lazard, Mizuho Securities, Banco Santander
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Listing agent:	BNP Paribas
Paying agent:	BNP Paribas Securities Services (030)
Compartment:	Compartment A

Trading

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear France
Product name:	UMG	CFI code:	ESVUFN
ISIN:	NL00150001Y2	Euronext code:	NL00150001Y2
Symbol:	UMG		

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